



October 2024

# CNR Speedometers®

Global Economic & Market Summary Indicators

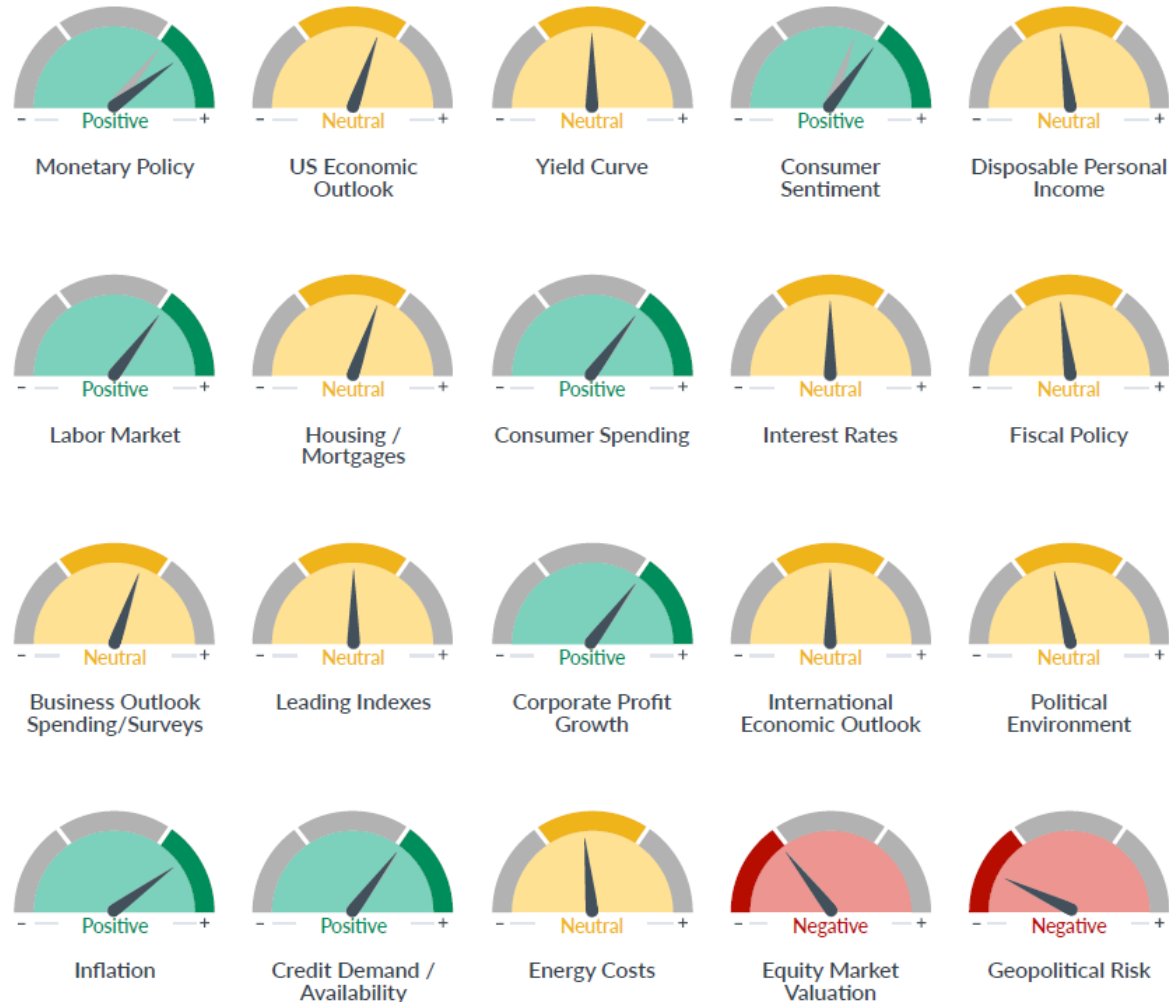
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# CNR Speedometers® – October 2024

## Economic & Financial Indicators That Are Forward-Looking Six to Nine Months

### Impact on Economy and Financial Markets

- Global outlook divergent, US growth prospects most resilient.
- Cooling inflation paving the way for Federal Reserve easing cycle.
- Slower but positive job and income growth support consumer spending.
- Lower rates and fading post election uncertainty supportive of improved consumer/business sentiment
- Elevated equity valuations offset by strong corporate profits.
- Geopolitical events remain key risk to outlook.



Impact on investment: ■ Positive ■ Neutral ■ Negative

Timeframe: ■ Current ■ Change from last month

Source: Proprietary opinions based on CNR Research, as of October 2024. Information is subject to change and is not a guarantee of future results.

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CNR Speedometers® are indicators that reflect forecasts of a 6 to 9 month time horizon. The colors of each indicator, as well as the direction of the arrows represent our positive/negative/neutral view for each indicator. Thus, arrows directed towards the (+) sign represents a positive view which in turn makes it green. Arrows directed towards the (-) sign represents a negative view which in turn makes it red. Arrows that land in the middle of the indicator, in line with the (0), represents a neutral view which in turn makes it yellow. All of these indicators combined affect City National Rochdale's overall outlook of the economy.

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